**Contract for the Trading of New Taiwan Dollar Denominated Foreign Bonds on the Taipei Exchange**

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Co., Ltd. (hereinafter “the Issuer”), and the agent institution that it has authorized (hereinafter the “Agent”; the agent shall submit a general power of attorney), in accordance with Article 9 of the Regulations Governing Securities Trading on the Taipei Exchange (hereinafter “the Regulations”), hereby apply with the Taipei Exchange (hereinafter "the TPEx") for the trading on the TPEx of New Taiwan dollar denominated foreign bonds issued by the issuer. The parties agree to enter into this Contract and to faithfully abide by the terms and conditions specified below:

Article 1 The foreign bonds for which the Issuer or the Agent initially applies for trading on the TPEx pursuant to this Contract are:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Bond Category and Nomenclature  | Date of Issue | Par Value | Coupon Rate | Total Quantity Issued  | Repayment Term | Remarks |
|  |  |  |  |  |  |  |

If, subsequent to the signing of this Contract, there is any increase or decrease in the quantity or any change in the details of the Issuer's TPEx-traded New Taiwan dollar denominated foreign bonds, the increase or decrease or change in details recorded in the Application for TPEx Trading of New Taiwan Dollar Denominated Foreign Bonds, after receiving approval by the TPEx, shall constitute an integral part of this Contract.

Article 2 Securities-related laws and regulations and the rules and announcements of the TPEx are an integral part of this Contract, and the Issuer and Agent and the TPEx all shall comply with them.

Article 3 When the Issuer and Agent apply for trading of New Taiwan dollar denominated foreign bonds on the TPEx, the TPEx will review the application in accordance with the Taipei Exchange Rules Governing the Review of Foreign Securities for Trading on the TPEx.

Article 4 After the signing of this Contract, the Issuer and Agent, at the time of initial trading of the New Taiwan dollar denominated foreign bonds on the TPEx and within the first month of each year thereafter, shall pay TPEx securities trading fees for those bonds in accordance with the Taipei Exchange Securities Listing Fee Rates.

Article 5 The TPEx, on the basis of related laws, regulations, and TPEx rules, or as it deems necessary for other reasons, may modify the trading method or suspend or terminate the trading of New Taiwan dollar denominated foreign bonds on the TPEx. When the principal of the New Taiwan dollar denominated foreign bonds is repaid at maturity, the TPEx may proceed directly to publicly announce the termination of TPEx trading of the bonds.

Article 6 The Issuer and Agent and the TPEx consent and submit to the jurisdiction and venue in the first instance of the Taiwan Taipei District Court for any litigation arising out of or in connection with this Contract.

Article 7 This Contract shall be executed in five counterparts. One counterpart shall be submitted to the competent authority and the remaining counterparts shall be held by the Issuer and Agent and the TPEx.

Article 8 This Contract shall take effect after the Issuer and the TPEx have both affixed their seals to it.

 Issuer:
    (Statutory representative)
    Address:

    Agent institution:
    (Statutory representative)
    Address:

    Taipei Exchange
    (Statutory representative)
    Address: 15F, No.100, Sec. 2, Roosevelt Road,

Zhongzheng District, Taipei

Dated: \_\_\_\_\_\_\_\_, 201\_\_ (Month Date, Year )